

Equity Research Desk

| Indices | Value | Change (Pts) | Change (%) |
|--------------|-----------|--------------|------------|
| Nifty 50 | 24,461.2 | 114.5 | 0.47% |
| BSE Sensex | 80,796.8 | 294.9 | 0.37% |
| GIFT Nifty* | 24,568.5 | +7.5 | +0.03% |
| Dow Jones | 41,218.83 | -98.6 | -0.24% |
| S&P 500 | 5,650.38 | -36.29 | -0.64% |
| NASDAQ Comp. | 17,844.24 | -133.49 | -0.74% |
| FTSE 100 | 8,596.35 | 99.55 | 1.17% |
| CAC 40 | 7,727.93 | -42.55 | -0.55% |
| DAX | 23,344.5 | +257.89 | +1.12% |
| Shanghai* | 3,303.1 | +24.02 | +0.73% |
| Nikkei 225** | 36,830.69 | 378.39 | 1.04% |
| Hang Seng* | 22,504.68 | 385.27 | 1.74% |

*As at 8.00 am

| Commodity | Price (USD) | Change (Pts) | Change (%) |
|-------------|-------------|--------------|------------|
| Oil (WTI) | 58.0 | 0.7 | 1.29% |
| Oil (Brent) | 61.0 | 0.7 | 1.16% |
| Gold | 3,367.0 | 32.5 | 0.97% |
| Silver | 33.0 | 0.5 | 1.51% |
| Copper | 9,376.0 | 181.0 | 1.97% |
| Cotton | 0.70 | 0.05 | 7.40% |

| Currency | Value | Change (Pts) | Change (%) |
|----------|--------|--------------|------------|
| EUR/USD | 1.13 | 0.00 | 0.09 |
| USD/INR | 84.25 | -0.25 | -0.30 |
| GBP/INR | 112.09 | -0.43 | -0.38 |
| EUR/INR | 95.56 | -0.40 | -0.42 |
| DX Index | 99.69 | -0.34 | -0.34 |

| VIX | Value | Change (Pts) | Change (%) |
|-------------------|-------|--------------|------------|
| India VIX | 18.34 | 0.08 | 0.44% |
| S&P 500 VIXApr 24 | 23.64 | 0.96 | 4.23% |

| Indicators | Value (%) | Change (Bps) |
|---------------------|-----------|--------------|
| India 10-Year Yield | 6.322 | -0.033 |
| US 10-Year Yield | 4.322 | 0.118 |

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 114 points higher at 24,461 on Monday.

BLS International Services

The company's step-down subsidiary in Singapore completed acquisition of 100% equity in Beijing Biaoshi Enterprise Consulting, China.

CEIGALL India

The company's subsidiary signed a Concession Agreement with NHAI for a 6-lane bypass project in Punjab with a bid of ₹923 crores and a bid project cost of ₹1,063.79 crores, with a 24-month completion.

Glenmark Pharmaceuticals

The company's subsidiary Ichnos Glenmark Innovation received U.S. FDA Fast Track designation for ISB 2001 in relapsed/refractory multiple myeloma.

Goldiam International

The company received ₹80 crore export orders for manufacturing and exporting lab-grown diamond jewellery, to be fulfilled by July 2025.

G R Infraprojects

The company received Advance Work Order worth ₹1,257.29 crore from BSNL for Bharatnet Kerala project with 3 years execution and 7 years O&M.

Ircon International

The company received an order worth ₹187 crore from Kerala State IT Infrastructure for the construction of a dedicated rural industrial park in Thiruvananthapuram.

Reliance

The company successfully exited the Tapti offshore project with ONGC and Shell after decommissioning five wellhead platforms and 38 wells, enhancing India's offshore and onshore capabilities.

Senores Pharmaceuticals

The company acquired the USFDA-approved ANDA for Topiramate HCl tablets from Wockhardt Limited, with a U.S. market size of ~\$111.47 million.

UltraTech Cement

The company increased its domestic grey cement capacity by 1.4 mtpa, bringing total domestic capacity to 184.76 mtpa, global capacity to 190.16 mtpa, including 5.4 mtpa overseas.

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